



SAFE Access to All Your Important Planning and Financial Documents

Your DocuBank membership includes your personal SAFE (Store All Files Electronically), which allows you to store and access vital documents (up to 2GB) online with DocuBank.

- AmeriEstate Living Trust Portfolio
- List of Digital Assets
- Financial Records
- Life Insurance Policies
- And Much More

The choice is yours. You can decide whether this additional complimentary service makes sense for you and your family.

Staying Connected with SAFE

One of the many features of your SAFE is the ability to share limited access with family members and trusted advisors. SAFEShare Users can log in and view only those documents you select for them.

You also designate a Digital Executor. This person has limited access for the life of your membership and is granted full access to your vital documents upon verified proof of your death with a certified death certificate.

Maintaining Your Protection

When your initial membership term has ended, your DocuBank membership will be renewed when you renew your AmeriEstate Legal Plan membership. Be sure to keep your protection active by renewing with AmeriEstate every year on your plan renewal date.



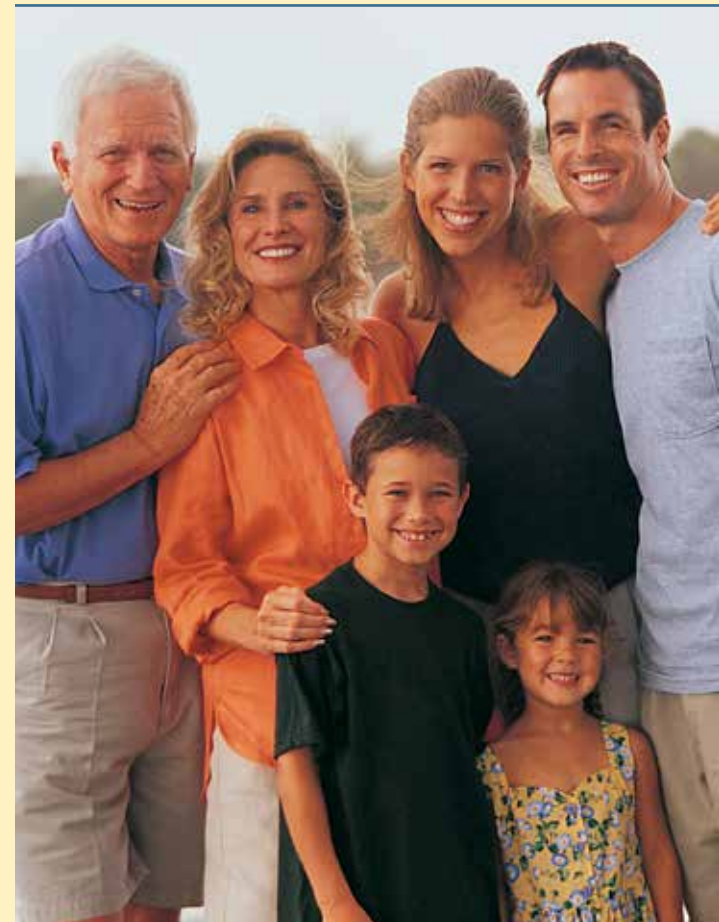
3525 Hyland Ave Suite 150 (800)235-0963
Costa Mesa, CA 92626 www.ameriestate.com

Estate Planning | Asset Protection | Elder Law Services

In Partnership with



Instant Access to Vital Documents



Instant Access to Vital Documents

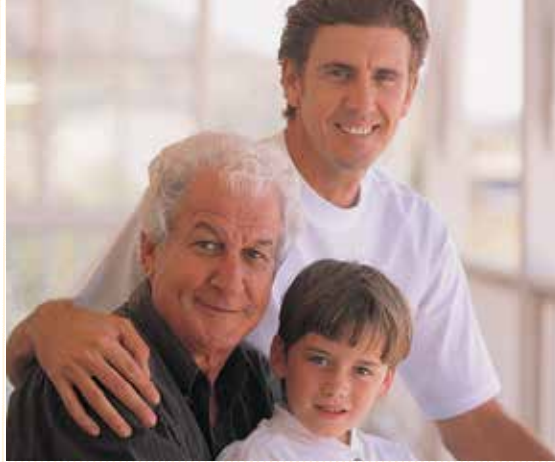
Emergency Healthcare Directives & Online Document Access

24 / 7 / 365

Anytime, Anywhere

DocuBank makes all your healthcare directives (*also called advance directives*) available 24/7 worldwide:

- Healthcare Power of Attorney
- Living Will
- HIPAA Release
- Organ Donor Information
- Other Healthcare Directives



Congratulations! By creating your healthcare directives, you are taking a very important first step toward maintaining control of your healthcare decisions.

Your critical documents, such as your living will and healthcare power of attorney, also need to be easily accessible in case of an emergency. This is why AmeriEstate Legal Plan provides the DocuBank benefit as part of your membership plan.

Not all Estate Planning Providers are Equal

AmeriEstate Legal Plan is committed to protecting what's important to you. DocuBank is an important benefit that can help you and your family in times of medical need.

Research has found that when people like you sign healthcare directives, their documents are not available at the hospital 75% of the time when they are needed.

AmeriEstate can register your directives with DocuBank to ensure that your healthcare directives, like all the legal documents created for you, will work for you and your family when you need them.

Like Carrying Your Directives in Your Wallet 24/7

You will receive a DocuBank Emergency Access Wallet Card that provides hospitals worldwide with immediate access to your healthcare directives. So you can receive the treatment you need. Anywhere, anytime, day or night.

With your DocuBank Card, hospitals and doctors can obtain your directives immediately from DocuBank via fax or the internet – using just the member number, PIN, and instructions on your card. You will also receive alert stickers for your driver's license and health insurance card to make hospital staff aware of your DocuBank registration.

Immediate Access to Your Medical Information

Your Emergency Card displays life-saving medical information – your allergies and important medical conditions – so emergency staff can give you the most appropriate treatment without delay. You can also have DocuBank provide a list of your current medications along with your directives for no additional fee.

Alerting Your Loved Ones

When hospital staff request your healthcare directives from DocuBank, they will also receive the names and phone numbers of your doctor and up to three loved ones, so that the hospital can reach them quickly in an emergency. Additionally, the name of your primary emergency contact and relevant phone numbers appear right on your card for quick access.

Ongoing Protection

We know that your emergency information may change. You can update your critical data any time at www.docubank.com or by calling toll-free 1-866-DOCUBANK. DocuBank will also check with you each year by mail to request new or revised documents.

+ My Emergency Info & Medical Directives

CALL 800-362-8226 **GETDIRECTIVES.COM**

Jane B. Sample
 MEMBER #: **987654** PIN: **3210**
 Allergies: Penicillin, Latex, Sulfa, Peanuts, Eggs, Tree Nuts
 Conditions: Diabetes, Low Vision, Asthma
 There are 2 children and 1 dog in the home
 Medication List on File
 Contact: Spouse Sample
 Cell: 610-667-3524 Home: 610-667-4184 Work: 610-6679726
 Spouse is Member's Health care Power of Attorney

Provided Through: AmeriEstate Legal Plan
www.ameriestate.com | 800-235-0963

